

# Gift Aid declaration

*giftaid it*

## NEEDWOOD SCHOOL PTA

Please treat

All gifts of money that I have made in the past 6 years and all future gifts of money that I make from the date of this declaration as Gift Aid donations; **OR**

All gifts of money that I make today and in the future as Gift Aid donations; **OR**

The enclosed gift of £ \_\_\_\_\_ as a Gift Aid donation.

**Please tick the appropriate box. We would like you to tick the first (shaded) box please as this will cover us to reclaim tax on gifts made by you in the previous 6 years and in all future years.**

You must pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April one year to 5 April the next) that is at least equal to the amount of tax that the charity will reclaim on your gifts for that year.

### Donor's details

Title \_\_\_\_\_ Initial(s) \_\_\_\_\_ Surname \_\_\_\_\_

Home address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_

*Please notify Needwood School PTA if you:*

1. Want to cancel this declaration.
2. Change your name or home address.
3. No longer pay sufficient tax on your income and/or capital gains.

### *Tax claimed by the charity*

- The charity will reclaim 28p of tax on every £1 you gave up to 5 April, 2008.
- The charity will reclaim 25p of tax on every £1 you give on or after 6 April, 2008.
- The Government will pay to the charity an additional 3p on every £1 you give between 6 April, 2008 and 5 April, 2011. This transitional relief for the charity does not affect your personal tax position.

*If you pay income tax at the higher rate, you must include all your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you.*